

Morningstar Investment Conference India

2025 Agenda* - Tuesday, 04 November

8:30am -
9:30am (IST)

Registration and Breakfast

9:30am -
9:35am (IST)

Welcome Address

Mohit Aggarwal, Morningstar

9:35am -
9:55am (IST)

Opening Remarks

Kunal Kapoor, Morningstar

9:55am -
10:25am (IST)

**Chief Guest Address -
A speech by Shri T. Rabi Sankar, Deputy Governor**

Shri T. Rabi Sankar, Deputy
Governor, RBI

10:25am -
10:55am (IST)

Keynote Address

10:55am –
11:20am (IST)

Networking Refreshment Break

Stretch your legs, grab a snack, and head to the Morningstar Theatre for insightful sessions featuring our 'Meet the Managers' series.

11:00am –
11:15 am (IST)

Meet the Manager Session 1

**Morningstar Theatre sessions – Exhibit Hall
Sponsored Sessions**

11:20am -
11:55am (IST)

Presentation: Geopolitical Crosswinds: Safeguarding Indian Portfolios in an Age of Rapid Macro Economic Shifts

Wars, tariffs and safe-haven spikes are reshaping global capital flows. Hear the economics expert decode how geopolitical crosswinds are reshaping macro dynamics and what they could mean for key asset classes and Indian investment landscape.

11:55 am -
12:35pm (IST)

Panel: Public and Private Market Convergence: Democratising Access or Overhyped?

Across globe, the lines between public and private capital are blurring, raising new questions around access, liquidity, and value. As capital moves more fluidly across these domains, this session explores what's driving the convergence and whether the investment case truly holds up.

12:35pm –
1:15pm (IST)

Presentation: Future Forces: What Will Shape Equity Markets Through 2030

As powerful structural forces reshape equity markets, from evolving sector dynamics to shifting valuation anchors - hear from experts as they decode the durable trends that hold the key to identifying long-term opportunity and distinguishing signal from short-term noise.

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1:15pm –
2:15pm (IST)

Lunch Break

Morningstar Theatre Sessions – Exhibit Hall

Featuring Sponsored Sessions and the Shaping Your Practice session by Morningstar

Lunch and networking continue alongside sessions at the Morningstar Theatre featuring 'Meet the Managers' and Morningstar Solutions.

1:20 pm –
1:35pm (IST)

Shaping Your Practice Session:

Presentation: Active vs. Passive and Everything In Between

Kaustubh Belapurkar, Morningstar

Passive investing is no longer just a low-cost alternative. It is challenging active management across more categories than ever. The latest Active/Passive Barometer reveals where active strategies still deliver an edge, where passive dominates, and how the landscape is shifting in between.

1:40 pm –
1:55pm (IST)

Meet the Manager Session 2

Morningstar Theatre sessions – Exhibit Hall

Sponsored Sessions

2:00 pm –
2:15pm (IST)

Morningstar Solutions Session 2

2:15 pm – 2.50 pm

Presentation: Harnessing Behavioural Science to Put AI to Work in Your Practice

Discover how behavioural science and AI are coming together to reshape how advisors understand clients, personalize advice, and build more effective, enduring relationships.

2:50pm -
:30pm (IST)

Panel: Recalibrating Bonds: Risks, Yields, and Opportunities

With the fixed income landscape in flux, understanding yields, credit conditions, and duration risk is key to navigating what comes next in the market cycle.

3:30pm -
3:55pm (IST)

Networking Refreshment Break

Stretch your legs, grab a snack, and head to the Morningstar Theatre for insightful sessions featuring our 'Meet the Managers' series.

3:30pm -
3:55pm (IST)

Meet the Manager Session 3

Morningstar Theatre sessions – Exhibit Hall

Sponsored Sessions

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3:55pm -
4:35pm (IST)

Panel: Reimagining Diversification for Indian Portfolios

As access to global investing improves, the case for adding international equities to Indian portfolios is gaining momentum. Understanding the opportunities, risks, and practical considerations can help in making more informed choices as the landscape continues to evolve.

4:35pm -
5:10pm (IST)

Fireside Chat: TBC

5:10pm -
5:55pm (IST)

Panel: Across the Market Map: Navigating the Crosscurrents in Indian Equities?

A surge in IPOs, rising enthusiasm for small- and mid-cap stocks, and periodic governance lapses are putting fresh focus on risk, valuation, quality, and raising timely questions about where sustainable value may emerge.

5:55pm -
6:00pm (IST)

Closing Remarks

Mohit Aggarwal, Morningstar

*Agenda is subject to change